

**TOWN OF BROOKHAVEN INDUSTRIAL DEVELOPMENT AGENCY  
APPLICATION FOR FINANCIAL ASSISTANCE**

DATE: February 29, 2012

APPLICATION OF: Cross-Sound Cable Company (New York), LLC  
Cross-Sound Cable Company, LLC  
Company Name / Ownership of Proposed Project

ADDRESS: 110 Turnpike Road, Suite 214  
Westborough, MA 01581

Type of Application:     Tax-Exempt Bond     Taxable Bond     Lease  
 Refunding Bond     Not-for-Profit

Please respond to all items either by filling in blanks, by attachment (by marking space "see attachment number 1", etc.) or by N.A., where not applicable. Application must be filed in ten copies. A non-refundable application fee is required at the time of submission of this application to the Agency. The non-refundable application fee is \$2,000 for applications under \$5 million and \$4,000 for applications of \$5 million or more.

Transaction Counsel to the Agency may require a retainer which will be applied to fees incurred and actual out-of-pocket disbursements made during the inducement and negotiation processes, and will be reflected on their final statement at closing.

Information provided herein will not be made public by the Agency prior to the passage of an official Inducement Resolution, but may be subject to disclosure under the New York State Freedom of Information Law.

Prior to submitting a completed final application, please arrange to meet with the Agency's staff to review your draft application. Incomplete applications will not be considered. The Board reserves the right to require that the applicant pay for the preparation of a Cost Benefit Analysis, and the right to approve the company completing the analysis.

PLEASE NOTE: It is the policy of the Brookhaven IDA to encourage the use of local labor and the payment of the area standard wage during construction on the project.

Please write or call:  
Town of Brookhaven Industrial Development Agency  
c/o Town of Brookhaven Division of Economic Development

One Independence Hill  
Farmingville, New York 11738

(631) 451-6563

I. Company Data

A. COMPANY (APPLICANT FOR ASSISTANCE)

Cross-Sound Cable Company (New York), LLC

Company Name: Cross-Sound Cable Company, LLC

Address: 110 Turnpike Road, Suite 214  
Westborough, MA 01581

Contact: John J. Miller Title: Project Manager

Phone Number: [REDACTED] E-mail: [REDACTED]

Federal Employer ID Number: [REDACTED]

B. BUSINESS TYPE:

Sole Proprietorship  Partnership  Privately Held

Public Corporation  Listed on \_\_\_\_\_ Exchange

State of Incorporation Cross-Sound Cable Company (New York), LLC - New York  
Cross-Sound Cable Company, LLC - Connecticut

C. ANY RELATED COMPANY PROPOSED TO BE A USER OF THE FACILITY:

NAME	RELATIONSHIP
<u>None</u>	

D. COMPANY COUNSEL:

BOND COUNSEL

Firm Name: Nixon Peabody LLP

Address: 1100 Clinton Square  
Rochester, NY 14604

Individual Attorney: John B. Hood Phone: (585) 263-1344

E. PRINCIPAL STOCKHOLDERS OR PARTNERS, IF ANY (5% OR MORE EQUITY)

NAME	PERCENT OWNED
<u>Brookfield Americas Infrastructure Fund</u> <u>L.P.</u>	<u>100% (see Attachment 1)</u>
_____	_____
_____	_____

F. Has the company ever filed for bankruptcy?

No

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G. Have any of the owners / top executives ever been convicted of a felony?

No

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If yes, please explain:

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H. Has the company ever been convicted of a felony?

No

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If yes, please explain:

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I. If any of the above persons, or a group of them, owns more than 50% interest in the company, list all other organizations which are related to the company by virtue of such persons having more than a 50% interest in such organizations.

Refer to corporate chart - Attachment 1

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J. Is the company related to any other organization by reason of more than a 50% ownership? If so, indicate name of related organization and relationship:

Refer to corporate chart - Attachment 1

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K. List parent corporation, sister corporations and subsidiaries:

Refer to corporate chart - Attachment 1

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L. Has the company (or any related corporation or person) been involved in or benefited by any prior industrial development financing in the municipality in which this project is located, whether by this agency or another issuer? (Municipality herein means city, town or village, or if the project is not in an incorporated city, town or village, the unincorporated areas of the county in which it is located.) If so, explain in full:

No

M. Has the company (or any related corporation or person) made a public offering or private placement of its stock within the last year? If so, please provide offering statement used.

No

N. List major bank references of the company:

Lenders: The Bank of Tokyo-Mitsubishi UFJ, LTD. - as Admin. Agent  
HSB C Bank USA - as Collateral Agent and Depository Bank  
For Operations: HSBC Bank USA

O. OPERATION AT CURRENT LOCATION:

1. Employment: See cover letter
2. Payroll N/A
3. Type of operation (manufacturing, wholesale, distribution, retail, etc.) and products and/or services:

Electric Power Transmission Service Provider (Wholesale)

Land portion - Approximately 3.21 acres

4. Size of existing facility acreage: plus related easements

5. Number of buildings and square feet: One - Approximately 22,000 sq. ft.

6. North American Industry Classification System (NAICS) 221121

## II. PROPOSED PROJECT DATA

A. Location of project: (include as an attachment a map showing the location)

Address: 1 Lilco Road, Shoreham, NY 11786

Suffolk County Tax Map: District \_\_\_\_\_ Section \_\_\_\_\_ Block \_\_\_\_\_ Lot \_\_\_\_\_  
Refer to Attachment 2

B. Project Site: (Include as an attachment copies of survey, preliminary site plan, architectural rendering of the facility)

If acquiring land, please note that Federal law prohibits the use of 25% or more of tax-exempt IDB proceeds for the purchase of land. If acquiring existing buildings, please note that Federal law prohibits the acquisition of existing buildings with tax-exempt IDB proceeds unless the rehabilitation expenses of the building are equal to or greater than 15% of the portion of the cost of acquiring the building that is financed with tax-exempt IDB proceeds. Rehabilitation does not include any amount expended on new construction (additions or expansions).

1. Acreage: 3.21 acres for the converter station site plus land for access easement, utility easement, and also easement under Long Island Sound for cable
2. Buildings: system.

A) Existing number and square feet of each building:

One building - approximately 22,000 sq. ft.

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B) Does the project consist of additions and/or renovations to existing buildings? If yes, indicate the nature of expansion or renovation:

No

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C) New Construction – number and square feet of each building:

None

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D) Builder or contractor and address: \_\_\_\_\_

N/A

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E) Architect name and address: \_\_\_\_\_

N/A

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3. Indicate present use of site: Refer to Project Description - Attachment 3

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4. Indicate relationship of applicant to present user of site:

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Cross-Sound Cable Company, LLC is the present user.

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C. Proposed project ownership (company or realty partnership):

Refer to Project Description - Attachment 3

D. What will the building or buildings to be acquired, constructed or expanded be used for by the company? (Include a description of products to be manufactured, assembled, or processed, and services to be rendered):

No

E. If any space in the project is to be leased to third parties, indicate the total square footage of the project to be leased to each tenant, and the proposed use by each tenant:

N/A

F. List principal items or categories of equipment to be acquired as part of this project:

None

G. Has construction work on this project begun? If yes, complete the following:

(a.) SITE CLEARANCE:	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	% COMPLETE	<u>100%</u>
(b.) FOUNDATION:	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	% COMPLETE	<u>100%</u>
(c.) FOOTINGS:	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	% COMPLETE	<u>100%</u>
(d.) STEEL:	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	% COMPLETE	<u>100%</u>
(e.) MASONRY:	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	% COMPLETE	<u>100%</u>
(f.) OTHER:				

H. Existing facilities within New York State:

1) Are there other facilities owned, leased, or used by the company (or a related company or person) within the state? If so, describe whether owned, leased, or other terms of use:

This is the applicants' only facility in New York State.

2) If there are other facilities within the state, is it expected that any of these facilities will close or be subject to reduced activity?

YES  NO

3) If you answered yes to question 2, above, please indicate whether the project is reasonably necessary for the company to maintain its competitive position in the industry. Please explain in detail:

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4) Has the company thought about moving to another state? If so, please explain:

No.

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5) Will the project meet zoning requirements at the proposed location?

YES  NO

6) If a change of zoning is required, please provide the details/status of the change of zone request.

N/A

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I. Does the company, or any related corporation or person, have a lease on the project site?

YES  NO  plus related easements

J. Does the company now own the project site?

YES  NO

1. If yes, indicate:

A) Date of purchase: \_\_\_\_\_

B) Purchase price: \_\_\_\_\_

C) Balance of existing mortgage: \_\_\_\_\_

D) Holder of mortgage: \_\_\_\_\_

E) Special conditions: \_\_\_\_\_

2. If no, indicate:

A) Present owner of site: Refer to Project Description - Attachment 3

B) Does the company or any related person or corporation have an option or a contract to purchase the site and/or any buildings on the site?

YES  NO

If yes, indicate:

1) Date signed: \_\_\_\_\_

2) Purchase price: \_\_\_\_\_

3) Settlement date: \_\_\_\_\_

4) Please attach a copy of option or contract.

K. Is there a relationship legally or by virtue of common control or ownership between the company (and/or its stockholders) and the seller of the project (and/or its shareholders)?

If yes, please describe this relationship:

N/A

L. How much equity do you have in this project?

N/A

III. PROJECT COSTS N/A

A. Give an accurate estimate of cost of all items:

	AMOUNT
LAND	\$ _____
BUILDING	\$ _____
SITE WORK	\$ _____
LEGAL FEES	\$ _____
ENGINEERING FEES	\$ _____



LEGAL & FINANCIAL CHARGES	\$	_____
EQUIPMENT	\$	_____
RECORDING FEES	\$	_____
OTHER (SPECIFY)	\$	_____
TOTAL	\$	_____

B. METHOD OF FINANCING COSTS	Amount	Term
1. Tax-exempt IDB financing:	\$ _____	_____ years
2. Taxable IDB financing:	\$ _____	_____ years
3. SBA (504) or other governmental financing:	\$ _____	_____ years
4. Other loans:	\$ _____	_____ years
5. Company's equity contribution:	\$ _____	_____ years
Total Project Costs	\$ _____	

C. Have any of the above costs been paid or incurred (including contracts of sale or purchase orders) as of the date of this application?

YES  NO  If yes, give particulars on a separate sheet.

D. Are costs of working capital, moving expenses, work in progress, or stock in trade included in the proposed uses of bond proceeds? Give details:

\_\_\_\_\_  
 \_\_\_\_\_

E. Will any of the funds borrowed through the Agency be used to repay or refinance an existing mortgage or outstanding loan? Give details:

\_\_\_\_\_  
 \_\_\_\_\_

F. What portion, if any, of the cost of the project is to be financed from funds of the company (other than from the proposed bond issue)? Give details:

\_\_\_\_\_  
 \_\_\_\_\_

G. Has the company made any arrangements for the marketing or the purchase of the bond or bonds? If so, indicate with whom:

\_\_\_\_\_  
 \_\_\_\_\_

IV. MEASURE OF GROWTH AND BENEFITS See Cover Letter

A. If the company presently operates in the Town of Brookhaven, give current employment and payroll. Also give reasonable estimates of employment and payroll directly attributable to the facility to be built in the Town of Brookhaven.

CURRENT EMPLOYMENT FIGURES	UNDER \$30,000	\$30,000 - \$50,000	\$50,000 - \$75,000	OVER \$75,000
Number of Full-Time Employees (FTE) earning:				
Number of Part-Time Employees (FTE) earning:				

TOTAL PAYROLL FOR FULL-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR PART-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR ALL EMPLOYEES		\$		

PROJECTED EMPLOYMENT FIGURES - YEAR ONE	UNDER \$30,000	\$30,000 - \$50,000	\$50,000 - \$75,000	OVER \$75,000
Number of Full-Time Employees (FTE) earning:				
Number of Part-Time Employees (FTE) earning:				

TOTAL PAYROLL FOR FULL-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR PART-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR ALL EMPLOYEES		\$		

PROJECTED EMPLOYMENT FIGURES - YEAR TWO	UNDER \$30,000	\$30,000 - \$50,000	\$50,000 - \$75,000	OVER \$75,000
Number of Full-Time Employees (FTE) earning:				
Number of Part-Time Employees (FTE) earning:				

TOTAL PAYROLL FOR FULL-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR PART-TIME EMPLOYEES		\$		
TOTAL PAYROLL FOR ALL EMPLOYEES		\$		

The Board reserves the right to visit the facility to confirm that job creation numbers are being met.

V. PROJECT CONSTRUCTION SCHEDULE N/A - Project is complete and in use.

A. What is the proposed date for commencement of construction or acquisition of the project?

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- B. Give an accurate estimate of the time schedule to complete the project and when the first use of the project is expected to occur:

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- C. At what time or times and in what amount or amounts is it estimated that funds will be required?

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VI. SUBMIT THE FOLLOWING INFORMATION OF THE COMPANY N/A

- A. Financial statements for the last two fiscal years (unless included in the company's annual report).
- B. What, if any, will be the expected increase in the dollar amount of sales? \$ \_\_\_\_\_
- C. Company's annual reports (or 10-K's if publicly held) for the two most recent fiscal years.
- D. Quarterly reports (form 10-Q's) and current reports (form 8-K's) since the most recent annual report, if any.
- E. In addition, please attach the financial information described in items A, B, and C of any expected guarantor of the proposed bond issue.
- F. Completed Long Environmental Assessment Form.
- G. Most recent quarterly filing of NYS Department of Labor form 45, as well as the most recent fourth quarter filing. Please remove the employee Social Security numbers and note the full-time equivalency for part-time employees.

Town of Brookhaven Industrial Development Agency  
Payment in Lieu of Tax (PILOT) Policy

An annual fee of \$1,000 will be due to the Agency in addition to the PILOT payment to cover ongoing costs incurred by the Agency on behalf of the project.

1. The Town of Brookhaven Industrial Development Agency (IDA) may grant, or be utilized to obtain a partial or full real property tax abatement for a determined period which can be as long as ten years. To be eligible for this abatement there would be a requirement of new construction, or renovation, and a transfer of title of the real property to the Town of Brookhaven IDA.
2. The Chief Executive Officer (CEO) or their designee shall consult with the Town Assessor to ascertain the amounts due pursuant to each PILOT Agreement. Thereafter, the PILOT payment for each project shall be billed to the current lessees. The lessees can pay the PILOT payment in full by January 31<sup>st</sup> of each year, or in two equal payments due January 31<sup>st</sup> and May 31<sup>st</sup> of each year of the PILOT Agreement. The CEO or their designee shall send all PILOT invoices to the lessees on a timely basis.
3. The Town of Brookhaven IDA shall establish a separate, interest bearing bank account for receipt and deposit of all PILOT payments. The CEO or their designee shall be responsible for depositing and maintaining said funds with input from the Chief Financial Officer (CFO).
4. The CEO or their designee shall remit PILOT payments and penalties if any, to the respective taxing authorities in the proportionate amounts due to said authorities. These remittances shall be made within thirty (30) days of receipt of the payments to the Agency.
5. If first-half PILOT payments are not received on a timely basis (as outlined in paragraph 2 hereof), the following interest and penalties shall accrue:

(i)	2/1 to 2/28	1% of the amount due
(ii)	3/1 to 3/31	2% of the amount due
(iii)	4/1 to 4/30	3% of the amount due
(iv)	5/1 to 5/31	4% of the amount due
(v)	6/1 to 6/30	5% of the amount due
(vi)	7/1 to 7/31	5% of the amount due
(vii)	8/1 to 8/31	5% of the amount due
(viii)	9/1 to 9/30	5% of the amount due
(ix)	10/1 to 10/31	5% of the amount due
(x)	11/1 to 11/30	5% of the amount due

PILOT payments paid after May 31<sup>st</sup> shall pay interest and penalties as follows:

(i)	6/1 to 6/30	5% interest and 5% penalty
(ii)	7/1 to 7/31	6% interest and 5% penalty
(iii)	8/1 to 8/31	7% interest and 5% penalty
(iv)	9/1 to 9/30	8% interest and 5% penalty
(v)	10/1 to 10/31	9% interest and 5% penalty
(vi)	11/1 to 11/30	10% interest and 5% penalty

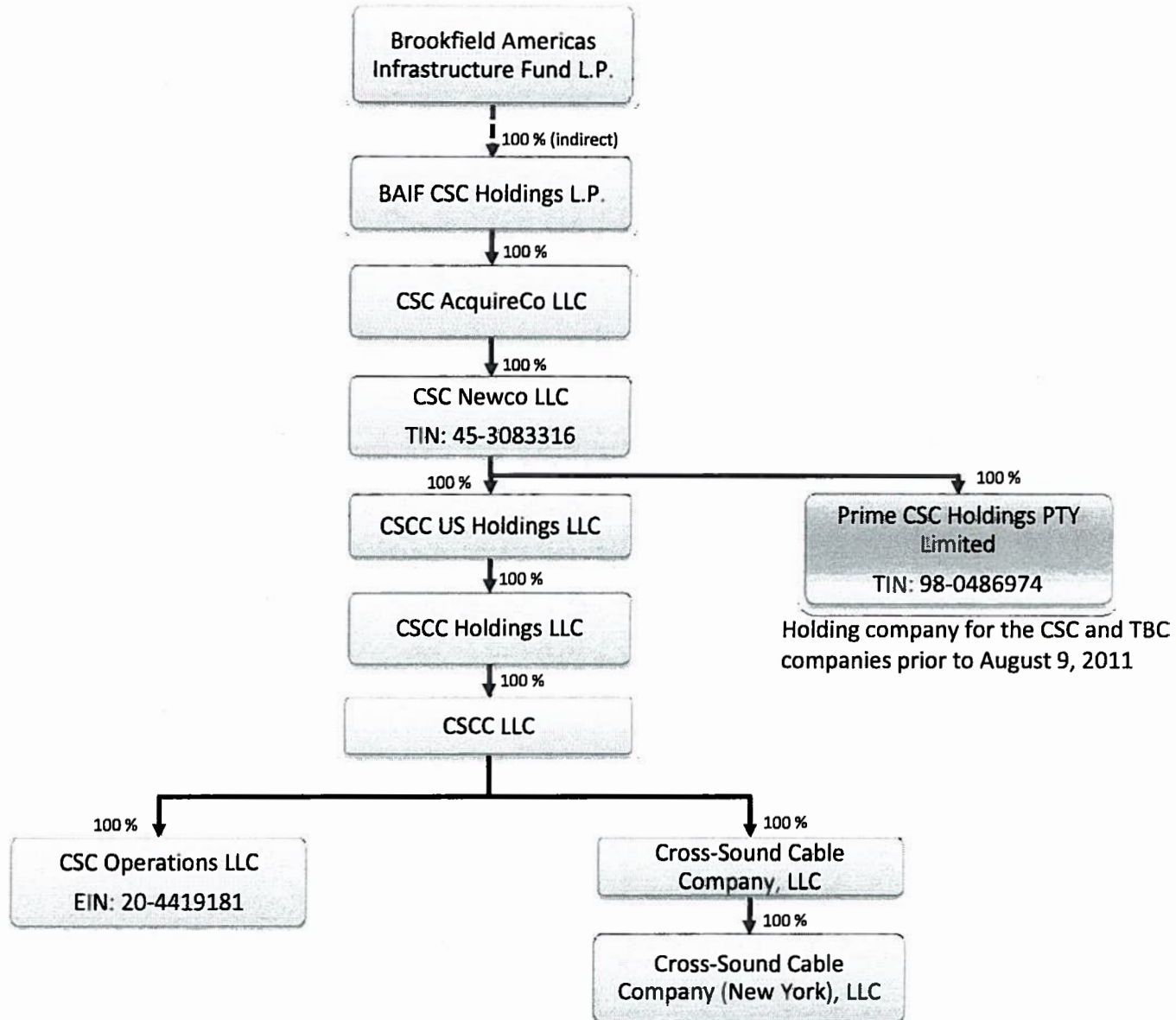
For PILOT payments past due beyond one year, additional interest and penalties will accrue.

6. If a PILOT payment is not received by January 31<sup>st</sup> of any year or May 31<sup>st</sup> of the second half of the year the lessee shall be in default pursuant to the PILOT Agreement. The Agency may

give the lessee notice of said default. If the payment is not received within sixty (60) days of when due, the CEO shall notify the Board, and thereafter take action as directed by the Board.

7. The CEO shall maintain records of the PILOT accounts at the Agency office.
8. Nothing herein shall be interpreted to require the Agency to collect or disburse PILOT payments for any projects which are not Agency projects.
9. Should the Applicant fail to reach employment levels as outlined in their application to the Agency, the Board reserves the right to reduce or suspend the PILOT Agreement, declare a default under the Lease or the Installment Sale Agreement, and/or convey the title back to the applicant.
10. This policy has been adopted by the IDA Board upon recommendation of the Governance Committee and may only be amended in the same manner.

## New Ownership Structure for CSC Companies November 2011



Attachment 2

Cross-Sound Cable Company, LLC  
Town of Brookhaven, Suffolk County

Physical Address	Tax Map No.
<b>Cable Parcels</b>	
Riverhead Calverton 11933	0200-299.01-90.00-003.062
Riverhead Calverton 11933	0200-299.01-90.00-003.063
Riverhead Calverton 11933	0200-299.01-90.00-003.064
Riverhead Calverton 11933	0200-299.01-90.00-003.065
Riverhead Calverton 11933	0200-299.01-90.00-003.067
<b>Converter Station (Assessed to LIPA and CSC is responsible for 71.2928% of the real estate taxes)</b>	
1 Lilco Road Shoreham, NY 11786	0200-039.00-02.00-002.000

### Attachment 3

#### Project Description – Cross Sound Cable

The Cross-Sound Cable project consists of a pair of converter stations linked by an underwater cable under Long Island Sound for the purpose of transmitting up to 330 megawatts of electric power between the converters. One converter is located in New Haven, CT and the other converter station is located in the Town of Brookhaven, NY. LIPA subscribes under agreement for the full transmission capacity of the Cross-Sound Cable project. This arrangement allows LIPA to purchase electricity from New England and other interconnected regions (such as Canada) and transmit the electric power over Cross-Sound to its customers on Long Island. The New York portion of the underwater cable is located on an easement from the New York State Office of General Services to Cross-Sound Cable Company (New York), LLC ("CSC-NY"). The converter station in Brookhaven is on 3.21 acres of land owned by LIPA and covered by a Ground Lease from LIPA to CSC-NY, along with related easements for access, utilities and a short section of the cable from the converter to the Shoreham canal. The project improvements themselves as well as all related equipment are owned by Cross-Sound Cable Company, LLC ("CSC"). The project was designed to be operated remotely and therefore is not manned on a regular basis, but a Cross-Sound employee visits the site on a regular basis to inspect and maintain the facilities. Cross-Sound uses local NY contractors during its annual maintenance outage and for other specialized services when necessary. The Cross-Sound Cable employees are based in Massachusetts. Neither CSC-NY nor CSC owns any other projects in New York.



CERTIFICATION

BRADELY D. RAILING

(name of Chief Executive Officer of company submitting application) deposes and says that he or she is the C.O.O. (title) of CROSS SOUND CABLE, the corporation (company name) named in the attached application; that he or she has read the foregoing application and knows the contents thereof; that the same is true to his or her knowledge.

Deponent further says that the reason this verification is being made by the Deponent and not by CROSS SOUND CABLE (company name) is because the said company is a corporation. The grounds of Deponent's belief relative to all matters in the said application which are not stated upon his or her own personal knowledge, are investigations which Deponent has caused to be made concerning the subject matter of this application as well as information acquired by Deponent in the course of his or her duties as an officer of and from books and papers of said corporation.


As an officer of said corporation (hereinafter referred to as the "Applicant"), Deponent acknowledges and agrees that Applicant shall be and is responsible for all costs incurred by the Town of Brookhaven Industrial Development Agency (hereinafter referred to as the "Agency") acting on behalf of the Applicant in connection with this application and all matters relating to the issuance of bonds. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails to act within a reasonable or specified period of time to take reasonable, proper, or requested action or withdraws, abandons, cancels or neglects the application or if the Applicant is unable to find buyers willing to purchase the total bond issue required, then upon presentation of invoice, Applicant shall pay to the Agency, its agents or assigns, all actual costs incurred with respect to the application, up to that date and time, including fees to bond counsel for the Agency and fees of general counsel for the Agency. Upon successful conclusion and sale of the required bond issue, the Applicant shall pay to the Agency an administrative fee set by the Agency not to exceed an amount equal to 1% of the total project cost financed by the bond issue, which amount is payable at closing. The Agency's bond counsel's fees and the administrative fee may be considered as a cost of the project and included as part of any resultant bond issue.

Deponent further certifies that he or she has read the Payment in Lieu of Tax (PILOT) Policy of the Town of Brookhaven Industrial Development Agency and will agree to the terms thereof.

BORLY  
Chief Executive Officer of Company

Sworn to me before this 27  
Day of FEBRUARY, 2012

Richard P. Schuler  
(seal)

 **RICHARD P. SCHULER**  
Notary Public  
Commonwealth of Massachusetts  
My Commission Expires  
June 14, 2013

## Appendix C

## State Environmental Quality Review

**SHORT ENVIRONMENTAL ASSESSMENT FORM**

For UNLISTED ACTIONS Only

**PART I - PROJECT INFORMATION (To be completed by Applicant or Project Sponsor)**

1. APPLICANT/SPONSOR Cross-Sound Cable Company (New York), LLC and Cross-Sound Cable Company LLC	2. PROJECT NAME Lease/leaseback with the Town of Brookhaven IDA
3. PROJECT LOCATION: Municipality <u>Town of Brookhaven</u> County <u>Suffolk</u>	
4. PRECISE LOCATION (Street address and road intersections, prominent landmarks, etc., or provide map) <u>1 Lilco Road, Shoreham, 11786</u>	
5. PROPOSED ACTION IS: <input type="checkbox"/> New <input type="checkbox"/> Expansion <input checked="" type="checkbox"/> Modification/alteration	
6. DESCRIBE PROJECT BRIEFLY: <u>Lease of converter station and New York portion of underwater cable (approximately 37.51 acres of land) to Town of Brookhaven IDA with sublease back to Project Applicants. There will be no changes in operation, and no expansion, alteration or modification of the facility, real property or any improvements thereon or related thereto.</u>	
7. AMOUNT OF LAND AFFECTED: Initially <u>N/A</u> acres Ultimately <u>N/A</u> acres	
8. WILL PROPOSED ACTION COMPLY WITH EXISTING ZONING OR OTHER EXISTING LAND USE RESTRICTIONS? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If No, describe briefly	
9. WHAT IS PRESENT LAND USE IN VICINITY OF PROJECT? <input type="checkbox"/> Residential <input checked="" type="checkbox"/> Industrial <input type="checkbox"/> Commercial <input type="checkbox"/> Agriculture <input type="checkbox"/> Park/Forest/Open Space <input type="checkbox"/> Other Describe: <u>Land use in immediate vicinity is industrial with some residential beyond.</u>	
10. DOES ACTION INVOLVE A PERMIT APPROVAL, OR FUNDING, NOW OR ULTIMATELY FROM ANY OTHER GOVERNMENTAL AGENCY (FEDERAL, STATE OR LOCAL)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes, list agency(s) name and permit/approvals:	
11. DOES ANY ASPECT OF THE ACTION HAVE A CURRENTLY VALID PERMIT OR APPROVAL? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If Yes, list agency(s) name and permit/approvals: <u>SPDES Permit # NY0271438 issued by NYSDEC</u> <u>PSC Art. VII Certificate of Environmental Compatibility and Public Need (Case 00-T-1831)</u> <u>PSC Order Providing for Lightened Regulation (Case 05-E-1030)</u>	
12. AS A RESULT OF PROPOSED ACTION WILL EXISTING PERMIT/APPROVAL REQUIRE MODIFICATION? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TRUE TO THE BEST OF MY KNOWLEDGE Applicant/sponsor name: <u>BRADLEY D. RAILING, C.O.O.</u> Date: <u>FEB 27, 2012</u> Signature: <u>BRADLEY D. RAILING</u>	

**If the action is in the Coastal Area, and you are a state agency, complete the Coastal Assessment Form before proceeding with this assessment**

**PART II - IMPACT ASSESSMENT (To be completed by Lead Agency)**

A. DOES ACTION EXCEED ANY TYPE I THRESHOLD IN 6 NYCRR, PART 617.4? If yes, coordinate the review process and use the FULL EAF.  
 Yes  No

B. WILL ACTION RECEIVE COORDINATED REVIEW AS PROVIDED FOR UNLISTED ACTIONS IN 6 NYCRR, PART 617.6? If No, a negative declaration may be superseded by another involved agency.  
 Yes  No

C. COULD ACTION RESULT IN ANY ADVERSE EFFECTS ASSOCIATED WITH THE FOLLOWING: (Answers may be handwritten, if legible)

C1. Existing air quality, surface or groundwater quality or quantity, noise levels, existing traffic pattern, solid waste production or disposal, potential for erosion, drainage or flooding problems? Explain briefly:

C2. Aesthetic, agricultural, archaeological, historic, or other natural or cultural resources; or community or neighborhood character? Explain briefly:

C3. Vegetation or fauna, fish, shellfish or wildlife species, significant habitats, or threatened or endangered species? Explain briefly:

C4. A community's existing plans or goals as officially adopted, or a change in use or intensity of use of land or other natural resources? Explain briefly:

C5. Growth, subsequent development, or related activities likely to be induced by the proposed action? Explain briefly:

C6. Long term, short term, cumulative, or other effects not identified in C1-C5? Explain briefly:

C7. Other impacts (including changes in use of either quantity or type of energy)? Explain briefly:

D. WILL THE PROJECT HAVE AN IMPACT ON THE ENVIRONMENTAL CHARACTERISTICS THAT CAUSED THE ESTABLISHMENT OF A CRITICAL ENVIRONMENTAL AREA (CEA)?  
 Yes  No If Yes, explain briefly:

E. IS THERE, OR IS THERE LIKELY TO BE, CONTROVERSY RELATED TO POTENTIAL ADVERSE ENVIRONMENTAL IMPACTS?  
 Yes  No If Yes, explain briefly:

**PART III - DETERMINATION OF SIGNIFICANCE (To be completed by Agency)**

**INSTRUCTIONS:** For each adverse effect identified above, determine whether it is substantial, large, important or otherwise significant. Each effect should be assessed in connection with its (a) setting (i.e. urban or rural); (b) probability of occurring; (c) duration; (d) irreversibility; (e) geographic scope; and (f) magnitude. If necessary, add attachments or reference supporting materials. Ensure that explanations contain sufficient detail to show that all relevant adverse impacts have been identified and adequately addressed. If question D of Part II was checked yes, the determination of significance must evaluate the potential impact of the proposed action on the environmental characteristics of the CEA

- Check this box if you have identified one or more potentially large or significant adverse impacts which **MAY** occur. Then proceed directly to the FULL EAF and/or prepare a positive declaration.
- Check this box if you have determined, based on the information and analysis above and any supporting documentation, that the proposed action **WILL NOT** result in any significant adverse environmental impacts **AND** provide, on attachments as necessary, the reasons supporting this determination

_____	_____
Name of Lead Agency	Date
_____	_____
Print or Type Name of Responsible Officer in Lead Agency	Title of Responsible Officer
_____	_____
Signature of Responsible Officer in Lead Agency	Signature of Preparer (if different from responsible officer)

**Reset**

**SCHEDULE OF PILOT PAYMENTS**

<b>TAX YEAR</b>	<b>PILOT PAYMENT</b>
2014-2015	\$1,687,188
2015-2016	\$1,687,188
2016-2017	\$1,687,188
2017-2018	\$1,687,188
2018-2019	\$1,687,188
2019-2020	\$1,720,932
2020-2021	\$1,755,350
2021-2022	\$1,790,458
2022-2023	\$1,826,266
2023-2024	\$1,862,792
2024-2025	\$1,900,048
2025-2026	\$1,938,048
2026-2027	\$1,976,810
2027-2028	\$2,016,346
2028-2029	\$2,056,672
2029-2030	\$2,097,806
2030-2031	\$2,139,762